FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM D



# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

| OMB          | APPROVAL       |
|--------------|----------------|
| OMB Numi     | per: 3235-0076 |
| Expires:     | April 30,2008  |
| Estimated i  | average burden |
| hours per re | esponse16.00   |

| SEC USE ONLY  |   |        |  |  |  |  |  |
|---------------|---|--------|--|--|--|--|--|
| Prefix        | _ | Serial |  |  |  |  |  |
|               |   |        |  |  |  |  |  |
| DATE RECEIVED |   |        |  |  |  |  |  |
|               |   |        |  |  |  |  |  |

| Name of Offering ( check if this is an amendment and name has changed, and indicate change.)   |  |
|--|--|
| SALE BY DCAB ENTERTAINMENT PARTNERS LLC OF CLASS A UNITS   |  |
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment  | ☐ ULOE SEC Mail Processing Section             |
| A. BASIC IDENTIFICATION DATA   | 11011 2.0.2000                                 |
| 1. Enter the information requested about the issuer  | ADD 48 ZUUD                                    |
| Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)   | Washington, DC                                 |
| DCAB Entertainment Partners LLC  | 111  |
| Address of Executive Offices (Number and Street, City, State, Zip Code)  | Telephone Number (Including Area Code)         |
| 1221 Brickell Avenue Suite 2660 Miami, FL 33131  | (305) 374-3912                                 |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)  | Telephone Number (Including Area Code)         |
| Brief Description of Business DCAB Entertainment Partners LLC owns and manages a Dick Clark American Bandstand   |  |
|  | ease specify): iability Company MAY 0 5 2008 P |
| Month Year  Actual or Estimated Date of Incorporation or Organization: 05 07 × Actual Estim  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  CN for Canada: FN for other foreign jurisdiction) | THOMSON REUTERS                                |

### GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

| A BASIG DENUITICATION DATA  |  |
|---|--|
| 2. Enter the information requested for the following:   |  |
| <ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> </ul>                                     |  |
| • Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of                                 | of a class of equity securities of the issuer. |
| <ul> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of</li> </ul>                    | f partnership issuers; and                     |
| <ul> <li>Each general and managing partner of partnership issuers.</li> </ul>   |  |
| Check Box(es) that Apply: Promoter   Beneficial Owner   Executive Officer   Director  | General and/or Managing Partner                |
| Full Name (Last name first, if individual)  |  |
| Kitchens Family Investments, LLC  |  |
| Business or Residence Address (Number and Street, City, State, Zip Code) 2711 Middleburg Drive, Suite 316, Columbia, SC 29204                     |  |
| Check Box(es) that Apply: Promoter E Beneficial Owner Executive Officer Director  | General and/or Managing Partner                |
| Full Name (Last name first, if individual)  |  |
| DCAB Investment Partners LLC  |  |
| Business or Residence Address (Number and Street, City, State, Zip Code) 1221 Brickell Avenue, Suite 2660, Miarni, FL 33131                       |  |
| Check Box(es) that Apply: Promoter E Beneficial Owner Executive Officer Director  | General and/or Managing Partner                |
| Full Name (Last name first, if individual)  |  |
| SA Alternative Opportunity Fund, LLC, Series E  |  |
| Business or Residence Address (Number and Street, City, State, Zip Code) c/o Sumnicht & Associates, W6240 Communication Court, Appleton, WI 54914 |  |
| Check Box(es) that Apply: Promoter Ex Beneficial Owner Executive Officer Director   | General and/or Managing Partner                |
| Full Name (Last name first, if individual)  |  |
| SA Alternative Opportunity Fund, LLC, Series F  |  |
| Business or Residence Address (Number and Street, City, State, Zip Code) c/o Summicht & Associates, W6240 Communication Court, Appleton, WI 54914 |  |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director  | General and/or Managing Partner                |
| Full Name (Last name first, if individual)  |  |
| Business or Residence Address (Number and Street, City, State, Zip Code)  |  |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director  | General and/or Managing Partner                |
| Full Name (Last name first, if individual)  |  |
| Business or Residence Address (Number and Street, City, State, Zip Code)  |  |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director  | General and/or Managing Partner                |
| Full Name (Last name first, if individual)  |  |
| Business or Residence Address (Number and Street, City, State, Zip Code)  |  |

| 7   | 100                                | din'n   |   |   | B all                                     | VLORMANI                                      | 0N VIOL                                     | FOFFERI                                      | (C-1)-X                                     | 数点式                                     | 图学概                                     |                      | A SALIT              |
|-----|------------------------------------|---|---|---|---|---|---|--|---|---|---|----------------------|----------------------|
| 1.  | Hac the                            | icener cold                                   | , or does th  | e icener in                               | itend to sel                              | II to non-a                                   | ccredited in                                | nvectors in                                  | this offeri                                 | na?                                     |   | Yeş                  | No<br>🗷              |
| •   | mas uic                            | 153001 3010                                   | , or does a   |   |   | Appendix,                                     |   |  |   |   | *************************************** | Ш                    | E                    |
| 2.  | What is                            | the minim                                     | um investm  |   |   | •••   |   |  |   |   |   | <b>\$</b> 250,       | 000                  |
|     |                                    |   |   |   |   |   |   |  |   |   |   | Yes                  | No                   |
| 3.  |                                    |   | ermit joint   |   |   |   |   |  |   |   |   | ×                    |                      |
| 4.  | commiss<br>If a perso<br>or states | sion or simi<br>on to be lis<br>, list the na | ion request<br>ilar remuner<br>ted is an ass<br>me of the b<br>you may so | ration for s<br>ociated pe<br>roker or de | olicitation<br>rson or age<br>aler. If mo | of purchase<br>int of a brok<br>ire than five | ers in conne<br>er or deale<br>e (5) persor | ection with<br>r registered<br>is to be list | sales of sec<br>I with the S<br>ed are asso | urities in tl<br>EC and/or              | ne offering.<br>with a state            |                      |                      |
|     |                                    | ast name                                      | first, if indi  | vidual)                                   |   |   |   |  |   |   |   |                      |                      |
|     | one)                               | Residence                                     | Address (N  | umber and                                 | Street Ci                                 | ity State 7                                   | in Code)                                    |  |   |   |   |                      |                      |
| Du. | 3111033 01                         | Residence                                     | Addicas (14   | umper and                                 | i ducci, Ci                               | niy, Genic, 2                                 | up code)                                    |  |   |   |   |                      |                      |
| Na  | me of Ass                          | ociated Br                                    | oker or Dea   | aler                                      | -   |   |   |  |   |   |   |                      |                      |
| Sta |                                    |   | Listed Has  |   |   |   |   |  |   |   |   |                      |                      |
|     | (Check                             | "All States                                   | " or check  | individual                                | States)                                   |   | *****************                           | ***************                              | ***************************************     | *************************************** |   |                      | States               |
|     | AL<br>IL<br>MT<br>RI               | AK<br>IN<br>NE<br>SC                          | IA<br>NV<br>SD  | AR<br>KS<br>NH<br>TN                      | CA<br>KY<br>NJ<br>TX                      | CO<br>LA<br>NM<br>UT                          | CT<br>ME<br>NY<br>VT                        | DE<br>MD<br>NC<br>VA                         | DC<br>MA<br>ND<br>WA                        | FL<br>MI<br>OH<br>WV                    | GA<br>MN<br>OK<br>WI                    | MS<br>OR<br>WY       | MO<br>PA<br>PR       |
| Ful | ll Name (l                         | Last name                                     | first, if indi  | vidual)                                   | · · · ·                                   |   |   |  |   |   |   |                      |                      |
| Bu  | siness or                          | Residence                                     | Address (ì  | Number an                                 | d Street, C                               | City, State, 2                                | Zip Code)                                   |  |   |   |   |                      |                      |
| Na  | me of Ass                          | sociated Br                                   | oker or De  | aler                                      |   |   | · · · · · · · · · · · · · · · · · · ·       |  |   |   |   |                      |                      |
| Sta |                                    |   | Listed Has  |   |   |   |   |  |   |   |   |                      |                      |
|     | (Check                             | "All States                                   | " or check  | individual                                | States)                                   | ••••  |   |  |   |   |   | ☐ Al                 | l States             |
|     | AL<br>IL<br>MT<br>RI               | AK<br>IN<br>NE<br>SC                          | AZ<br>IA<br>NV<br>SD  | AR<br>KS<br>NH<br>TN                      | CA<br>KY<br>NJ<br>TX                      | CO<br>LA<br>NM<br>UT                          | ME<br>NY<br>VT                              | DE<br>MD<br>NC<br>VA                         | DC<br>MA<br>ND<br>WA                        | FL<br>MI<br>OH<br>WV                    | GA<br>MN<br>OK<br>(WI)                  | HI<br>MS<br>OR<br>WY | ID<br>MO<br>PA<br>PR |
| Fu  | Il Name (                          | Last name                                     | first, if indi  | ividual)                                  |   |   |   |  | -   |   |   |                      |                      |
| Bu  | siness or                          | Residence                                     | Address (1  | Number an                                 | id Street, C                              | City, State,                                  | Zip Code)                                   |  |   |   |   |                      |                      |
| Na  | me of As:                          | sociated Br                                   | oker or De  | aler                                      |   | · · · · · · · · · · · · · · · · · · ·         |   |  |   |   | · ·                                     |                      | <u> </u>             |
| Stz | ites in Wh                         | ich Person                                    | Listed Has  | Solicited                                 | or Intends                                | s to Solicit                                  | Purchasers                                  | <del></del>                                  |   |   |   |                      |                      |
|     | (Check                             | "All States                                   | s" or check   | individual                                | l States)                                 | ***************************************       |   | ••••••                                       |   |   |   | ☐ A1                 | l States             |
|     | AL<br>IL<br>MT<br>RI               | AK<br>IN<br>NE<br>SC                          | AZ<br>IA<br>NV<br>SD  | AR<br>KS<br>NH<br>TN                      | CA<br>KY<br>NJ<br>TX                      | CO<br>LA<br>NM<br>UT                          | CT<br>ME<br>NY<br>VT                        | DE<br>MD<br>NC<br>VA                         | DC<br>MA<br>ND<br>WA                        | FL<br>MI<br>OH<br>WV                    | GA<br>MN<br>OK<br>WI                    | HI<br>MS<br>OR<br>WY | MO<br>PA<br>PR       |

### C. OFFERING PRICE NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold \$ 0 Equity ......s 0 Common Preferred s 0 \$ 0 Other (Specify Class A Units \$ 8,200,000 \$ 8,200,000 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number Investors of Purchases \$ 8,200,000 Accredited Investors 17 **\$** 0 Non-accredited Investors ..... **\$** 0 Total (for filings under Rule 504 only) ....... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Dollar Amount Type of Sold Security Type of Offering Rule 505 ..... Regulation A ..... Rule 504 ..... Total ..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer.

The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. **5** 0 Transfer Agent's Fees ..... \$0 Printing and Engraving Costs **\$ 142,000** Legal Fees ..... **s** 0 Accounting Fees  $\mathbf{S}_{\cdot 0}$ Engineering Fees \$0 Sales Commissions (specify finders' fees separately)..... Other Expenses (identify) Advisory Fees s 285,000 ...... s 427,000 Total

|    | b. Enter the difference between the aggregate offering price given in response to Part C — Question I and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."   |  | \$_7,773,000           |
|----|--|--|------------------------|
| •  | Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.   |  |                        |
|    |  | Payments to<br>Officers,<br>Directors, &<br>Affiliates | Payments to<br>Others  |
|    | Salaries and fees  | ] \$ <u>0</u>  | . 🗆 \$ <u>0</u>        |
|    | Purchase of real estate  |  | x \$_4,900,000         |
|    | Purchase, rental or leasing and installation of machinery and equipment  |  | s                      |
|    | Construction or leasing of plant buildings and facilities  | \$ <u>0</u>  | <u>k</u> \$ 1,100,000  |
|    | Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)   |  | □ <b>s</b> _0          |
|    | Repayment of indebtedness  | _s <u>_0</u>   | s <u>_0</u>            |
|    | Working capital  | ] \$ <u>0</u>  | <u>\$ 1,773000</u>     |
|    | Other (specify):   | <u> </u>   | . D \$ 0               |
|    |  | ] <b>\$</b> 0  | s                      |
|    | Column Totals  |  | × \$ 7,773,000         |
|    | Total Payments Listed (column totals added)  | _  | ,773,000               |
| 1* | D. FEDERAL SIGNATURE   | dom -  | 対抗に対象                  |
| io | e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice that the constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commister information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of the constitution of the constitu | is filed under Rusion, upon writte                     | ale 505, the following |
| SS | suer (Print or Type) Signature   | Pate   |                        |
| D  | CAB Entertainment Partners LLC   | 4/18/  | 98                     |
| ٧a | nme of Signer (Print or Type)  Title of Signer (Print or Type)  Authorized Signatory   |  |                        |

## - ATTENTION -

| <b>发育</b> |   | MEN ES STATE SIGNATURE  |                          | March 1                     |
|-----------|---|---|--------------------------|-----------------------------|
| 1.        | Is any party described in 17 CFR 230.262 proprovisions of such rule?                      | esently subject to any of the disqualification  | Yes                      | No<br>⊭                     |
|           | Sec   | Appendix, Column 5, for state response.   |                          |                             |
| 2.        | The undersigned issuer hereby undertakes to f D (17 CFR 239.500) at such times as require | urnish to any state administrator of any state in which this notice is<br>d by state law.   | filed a no               | tice on Form                |
| 3.        | The undersigned issuer hereby undertakes to issuer to offerees.                           | furnish to the state administrators, upon written request, inform   | ation furn               | ished by the                |
| 4.        | limited Offering Exemption (ULOE) of the st   | suer is familiar with the conditions that must be satisfied to be e<br>ate in which this notice is filed and understands that the issuer cla<br>ring that these conditions have been satisfied. | ntitled to<br>aiming the | the Uniform<br>availability |
|           | er has read this notification and knows the conte<br>horized person.                      | ents to be true and has duly caused this notice to be signed on its beh   | alf by the               | undersigned                 |
| Issuer (I | Print or Type)  | Signature Date  |                          |                             |
| DCA       | B Entertainment Partners LLC  | 4/18  | 188                      | <del> </del>                |
| Name (I   | Print or Type)  | Authorized Signatory  |                          |                             |
|           |   | .   |                          |                             |

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

| 1     | 2                    |  | 3  |                                      |           | 5   |   |          |             |
|-------|----------------------|--|--|--------------------------------------|-----------|---|---|----------|-------------|
|       | to non-a<br>investor | to sell<br>ccredited<br>s in State<br>-Item 1) | Type of security<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) |                                      | amount pu | f investor and<br>rchased in State<br>C-Item 2) | Disqualification<br>under State ULOE<br>(if yes, attach<br>explanation of<br>waiver granted)<br>(Part E-Item 1) |          |             |
| State | Yes                  | No   |  | Number of<br>Accredited<br>Investors | Amount    | Number of<br>Non-Accredited<br>Investors        | Amount  | Yes      | No          |
| AL    |                      |  |  |                                      |           |   | -   |          |             |
| AK    |                      |  |  |                                      |           |   | <u>_</u>  | <u> </u> |             |
| ΑZ    |                      |  |  |                                      |           |   |   |          |             |
| AR    |                      |  |  |                                      |           |   |   |          |             |
| CA    |                      |  |  |                                      |           |   |   |          |             |
| со    |                      | X  | Class A Units; \$8,200,000   | 1                                    | 500,000   |   |   |          | X           |
| СТ    |                      | X  | Class A Units; \$8,200,000   | 1                                    | 800,000   |   | ļ   |          | ×           |
| DE    |                      |  |  |                                      |           |   |   |          |             |
| DC    |                      |  |  |                                      |           |   |   |          | ļ. <u>.</u> |
| FL    |                      | X  | Class A Units; \$8,200,000   | 4                                    | 2,100,000 | <u> </u>  |   | -        |             |
| GA    |                      |  |  |                                      |           |   |   |          |             |
| н     |                      |  |  |                                      |           | <u> </u>  |   |          |             |
| ID    |                      |  |  |                                      |           |   |   |          |             |
| ΙL    |                      | X  | Class A Units; \$8,200,000   | 3                                    | 500,000   |   |   |          | X           |
| IN    |                      |  |  |                                      |           |   |   |          |             |
| IA    |                      |  |  |                                      |           |   |   | ļ        |             |
| KS    |                      |  |  |                                      | <u> </u>  |   |   | ļ        |             |
| KY    |                      |  |  |                                      |           |   |   |          |             |
| LA    |                      |  |  |                                      |           | ļ   |   | <u> </u> | ļ <u> </u>  |
| ME    |                      |  |  |                                      |           |   |   |          |             |
| MD    |                      | ļ  |  | <u> </u>                             |           |   |   | <u> </u> | <u> </u>    |
| MA    |                      |  |  | !                                    |           |   |   | 1        | <u> </u>    |
| MI    |                      |  |  | <u> </u>                             | ļ         | -   |   |          | _           |
| MN    |                      |  |  |                                      |           |   |   |          | ļ           |
| MS    |                      |  |  |                                      |           |   |   |          |             |

| enjoli.<br>www.dries | Land France                    | ,然為計劃。<br>6日於1年1月                              |  | APP  | ENDLX     |  |        | Principle. |  |  |
|----------------------|--------------------------------|--|--|--|-----------|--|--------|------------|--|--|
| 1                    | Intend<br>to non-a<br>investor | to sell<br>ccredited<br>s in State<br>-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | 4  Type of investor and amount purchased in State  (Part C-Item 2) |           |  |        |            | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |  |
| State                | Yes                            | No   |  | Number of<br>Accredited<br>Investors                               | Amount    | Number of<br>Non-Accredited<br>Investors | Amount | Yes        | No   |  |
| мо                   |                                |  |  |  |           |  |        |            |  |  |
| мт                   |                                |  |  |  |           |  |        |            |  |  |
| NE                   |                                |  |  |  | :         |  |        |            |  |  |
| NV                   |                                |  |  |  |           |  |        |            |  |  |
| NH                   |                                |  |  |  |           |  |        |            |  |  |
| NJ                   | -                              |  |  |  |           |  |        |            |  |  |
| NM                   |                                |  |  |  |           |  |        |            |  |  |
| NY                   |                                | X  | Class A Units; \$8,200,000   | 3  | 400,000   |  |        |            | ×  |  |
| NC                   |                                | X  | Class A Units; \$8,200,000   | 1  | 500,000   |  |        |            | X  |  |
| ND                   |                                |  |  | <u></u>  |           |  |        |            |  |  |
| ОН                   |                                | X  | Class A Units; \$8,200,000   | 1  | 400,000   |  |        | <u> </u>   | X  |  |
| OK                   |                                |  |  |  |           |  |        |            |  |  |
| OR                   |                                |  |  |  |           |  |        |            |  |  |
| PA                   |                                |  |  |  |           |  |        |            |  |  |
| RI                   |                                |  |  |  |           |  |        |            |  |  |
| SC                   |                                | X  | Class A Units; \$8,200,000   | 1  | 1,000,000 |  | _      |            | X  |  |
| SD                   |                                |  |  |  |           |  |        |            |  |  |
| TN                   |                                |  |  |  |           |  |        |            |  |  |
| TX                   |                                |  |  |  |           |  |        |            |  |  |
| UT                   |                                |  |  |  |           |  |        |            |  |  |
| VT                   |                                |  |  |  |           |  |        |            |  |  |
| VA                   |                                |  |  |  |           |  |        |            |  |  |
| WA                   |                                |  |  |  |           |  |        |            |  |  |
| wv                   | _                              |  |  |  |           |  |        |            |  |  |
| wı                   |                                | ×  | Class A Units; \$8,200,000   | 2  | 2,000,000 |  |        |            | ×  |  |

| 1     | Intend to sell to non-accredited investors in State (Part B-Item 1) |    | Type of security<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) |                                      | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |  |        |     |    |
|-------|---|----|--|--------------------------------------|--|--|--------|-----|----|
| State | Yes   | No |  | Number of<br>Accredited<br>Investors | Amount   | Number of<br>Non-Accredited<br>Investors | Amount | Yes | No |
| WY    |   |    |  |                                      |  |  |        |     |    |
| PR    |   |    |  |                                      |  |  |        |     |    |